



Start Here

Life is too short to stress about finances.

Welcome. I'm glad you're here. If money has felt like a source of stress, confusion, or quiet pressure, you're in the right place. You don't have to stay stuck, and you don't have to figure it out alone.

I'm Greg Carroll, founder of Legacy Financial Coaching. My job isn't to judge where you are or hand you a complicated plan. It's to walk with you, to help you take ownership, build a plan that fits your life and values, and find real peace with your money.

Here's what I believe: your money problems are rarely math problems. They're heart and behavior problems, and that's good news, because behavior can change. No matter your income or your past mistakes, there is a way forward.

How It Works

Getting started is simpler than you might think. Here's the path:

1

Take the Free Financial Health Assessment

A quick, honest look at where you stand today: income, debt, savings, and stress points. It takes about ten minutes and gives us both a real starting point.

[Take the Financial Health Assessment →](#)

2

Schedule Your Free Clarity Conversation

Once I've had a chance to look over your assessment, we'll talk briefly about where you are and where you want to go, and whether coaching is the right fit. No pressure, no judgment.

3

Build Your Plan Together

In our first session, we'll use your assessment as a starting point to establish a clear baseline and start shaping a plan around your goals, your values, and your life.



4

Walk It Out, One Step at a Time

Through ongoing coaching, encouragement, and honest accountability, you'll make steady progress, celebrating wins along the way.

What You Can Expect

- ✓ A clear plan for your money, one that matches your values and vision.
- ✓ A path to destroy debt and replace it with peace, margin, and freedom.
- ✓ Stewardship habits that build a legacy, not just a bank account.
- ✓ Honest encouragement. I'll tell you what you need to hear, with grace.
- ✓ Confidentiality and respect. Your story is always safe with me.

One Honest Note

I'm a financial coach and stewardship guide, not a financial advisor, attorney, accountant, or insurance agent. I won't sell you products or tell you what to do. I'll teach you, walk with you, and help you make wise decisions, connecting you with the right licensed professionals when you need them. You will always be the one in the driver's seat.

Ready to Take the First Step?

Start with your free Financial Health Assessment. No cost, no obligation, just an honest snapshot of where things stand today.

[Take the Financial Health Assessment](#)

Become A Better Steward,
Greg Carroll